

# Perspective: New Era in Indian Space Sector

**For Prelims:** Vikram-S, Prarambh Mission, Indian Space Research Organisation (ISRO), IN-SPACE, NewSpace India Limited (NSIL)

**For Mains:** Importance of Development in the Space Sector, India's Stand in Global Space Market, Significance of Public-private Partnership

### Why in News?

Recently, the country's first privately developed rocket, <u>Vikram-S</u> was **successfully launched in a sub-orbital mission** from the Sriharikota spaceport marking a new era in India's space programme.

• The **mission Prarambh marks the beginning of a private venture** into the promising space launch market.

#### What is Vikram S?

- Background: The rocket has been developed by Indian space technology startup Skyroot
  Aerospace. It is named after <u>Vikram Sarabhai</u>, the founder of India's space programme.
- Technology Used: It is a single-stage sub-orbital launch vehicle that would carry three customer payloads.
  - Sub-orbital flights are those vehicles that are travelling slower than the orbital velocity - meaning it is fast enough to reach outer space but not fast enough to stay in an orbit around the Earth.
    - It has been built using advanced technologies including carbon composite structures and 3D-printed components.
- **Significance:** It would help test and validate the majority of the technologies in the Vikram series of space launch vehicles.
  - Skyroot has been working on three different Vikram rocket versions.
    - The **Vikram-I** can launch with 480 kilograms of payload, whereas the **Vikram-II** is designed to do so with 595 kilos and **Vikram-III** has a 500 km Low Inclination Orbit launch capability with 815 kg.

#### What is the Prarambh Mission?

- The Prarambh mission is **aimed at carrying three payloads into space**, including a 2.5-kilogram payload that has been **developed by students from several countries**.
- The Prarambh mission and the Vikram-S rocket were developed by the Hyderabad-based startup with extensive support from <a href="Indian Space Research Organisation (ISRO)">Indian Space Research Organisation (ISRO)</a> and <a href="IN-SPACe">IN-SPACe</a> (Indian National Space Promotion and Authorisation Centre).

### Why is Development in the Space Sector Important?

- Combating Climate-Related Issues: Enhancing space technology would be beneficial to strengthen connectivity and combat <u>climate-related implications</u> through a more secure and effective means.
  - Satellites **provide more accurate information on weather forecasts** and assess (and record) long-term trends in the climate and habitability of a region.
  - Additionally, they can also serve as **real-time monitoring and early-warning solutions against** <u>natural disasters</u> such as earthquakes, tsunamis, floods, wildfires, mining etc.
- In Terms of Connectivity: As for connectivity, satellite communication can reach more remote areas where conventional networks would require heavy complimenting infrastructure.
  - It is thus argued that investment in this arena would **foster positive carryover effects to other sectors** as well.

### Where does India stand in the Global Space Market?

- As of 2021, according to SpaceTech Analytics, India is the sixth-largest player in the industry internationally having 3.6% of the world's space-tech companies. U.S. accounts for 56.4% of all companies in the space-tech ecosystem.
  - Other major players include U.K. (6.5%), Canada (5.3%), China (4.7%) and Germany (4.1%).
- The Indian Space Industry was valued at \$7 billion in 2019 and aspires to grow to **\$50 billion by 2024.** The country's standout feature is its **cost-effectiveness.** 
  - India holds the distinction of being the first country to have reached Mars' orbit in its first attempt and at \$75 million — way cheaper than Western standards.

### What is the Need for Reforms in the Space Sector?

- To Increase the Scale of the Sector:
  - ISRO is centrally funded and its **annual budget is about Rs. 15,000 crore,** and most of this is used in building rockets and satellites.
  - The size of the space economy in India is small. To increase the scale of the sector, it is imperative for private players to enter the market.
  - ISRO is planning to share knowledge and technology, such as manufacturing rockets and satellites, to all the private players.
    - The United States, Europe, Russia all have space industries with big players like Boeing, SpaceX, AirBus, Virgin Galactic, etc.
- Reforms in Private Players:
  - There have always been private players in the sector, but this has been entirely in manufacture of parts and sub-systems. There is a need to provide a fillip to industry to be able to manufacture rockets and satellites.

#### What are the Related Initiatives taken?

- IN-SPACE:
  - IN-SPACE was launched to **provide an equal opportunity for private companies** to use Indian space infrastructure.
  - It acts as a single-point interface between ISRO, and everyone who wants to participate in space-related activities or use India's space resources.
- NewSpace India Limited (NSIL):
  - Announced in Budget 2019, its **aim is to use research and development carried out by ISRO** over the years for commercial purposes through Indian industry partners.

### What is the Significance of Public Private Partnership?

- Source of Investment: Private sector's involvement in the long term, as with other commercial sectors, is believed to help spur investment and expertise in the realm which is capitalintensive and demands high technology.
- Fair Competition: The space sector reforms were made with the intention to provide a "level playing field" to private companies in satellites, launches and space-based services.
- Facilities & Capacities: The central idea was to bring forth a predictable policy and regulatory environment for the private sector and additionally provide access to ISRO facilities and assets to improve their capacities.
- **New Innovations:** Private players can bring in the innovation needed for developing space-based applications and services. Additionally, the demand for these services is soaring worldwide and in India, with satellite data, imageries and space technology being used across most sectors.
  - Moreover, ISRO would have to expand 10x the current level to meet this rising demand.
    According to industry estimates, India currently has 40+ start-ups working on space and satellite projects and this number is likely to increase.

## What can be the Way Forward?

- There is a need for a new policy that ends ISRO's monopoly of the space sector in India, by sharing knowledge and technology, such as manufacturing rockets and satellites, with all interested parties.
- With India having one of the best space programs in the world, the move to allow <u>Foreign Direct</u>
  <u>Investment (FDI)</u> in space will make India a bigger player in the global space economy.
  - FDI in space will allow foreign players with a window to venture into the India space domain, this will contribute to Indian national and foreign reserves, promote technology transfer and research innovations.
- Further, the introduction of the **Indian Space Activities Bill will give greater clarity to private players** on how to be an integral part of the space sector.

### **UPSC Civil Services Examination, Previous Year Question (PYQ)**

#### **Prelims**

Q. Consider the following statements: (2016)

#### The Mangalyaan launched by ISRO

- 1. is also called the Mars Orbiter Mission
- 2. made India the second country to have a spacecraft orbit the Mars after USA
- 3. made India the only country to be successful in making its spacecraft orbit the Mars in its very first attempt

### Which of the statements given above is/are correct?

- (a) 1 only
- (b) 2 and 3 only
- (c) 1 and 3 only
- (d) 1, 2 and 3

#### Ans: (c)

#### Mains

- Q. What is India's plan to have its own space station and how will it benefit our space programme? (2019)
- **Q.** Discuss India's achievements in the field of Space Science and Technology. How the application of this technology has helped India in its socio-economic development? **(2016)**

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